



Delpha

Stock Code:2530

Delpha Construction Co., Ltd

Investors' Conference

2025.06.12

CONTENTS

Disclaimer

1 Milestone

2 Strategy

3 Delpha Outlook

4 ESG Performance

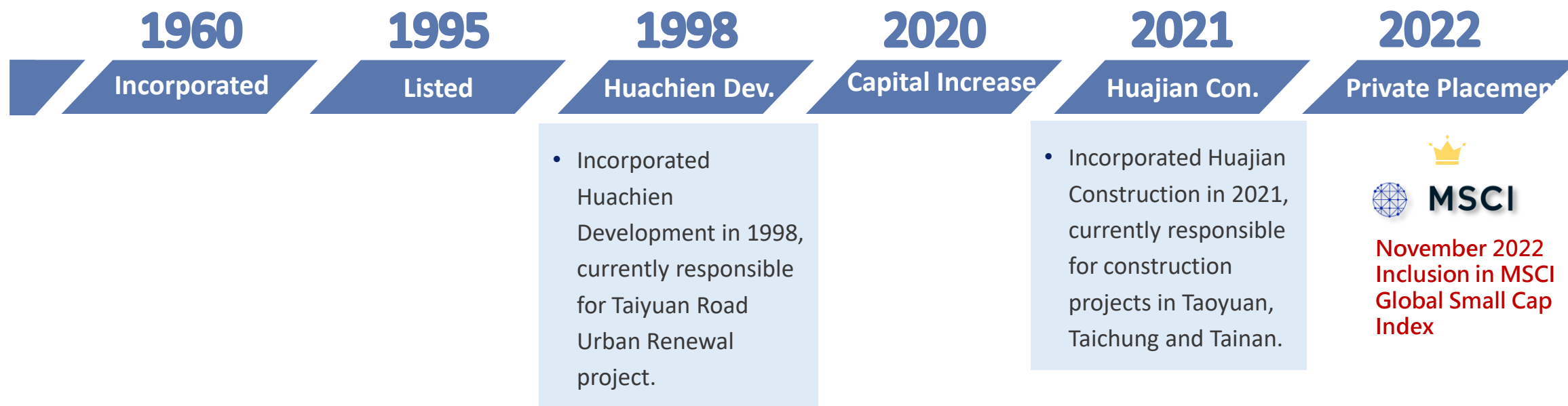
5 Financial Data

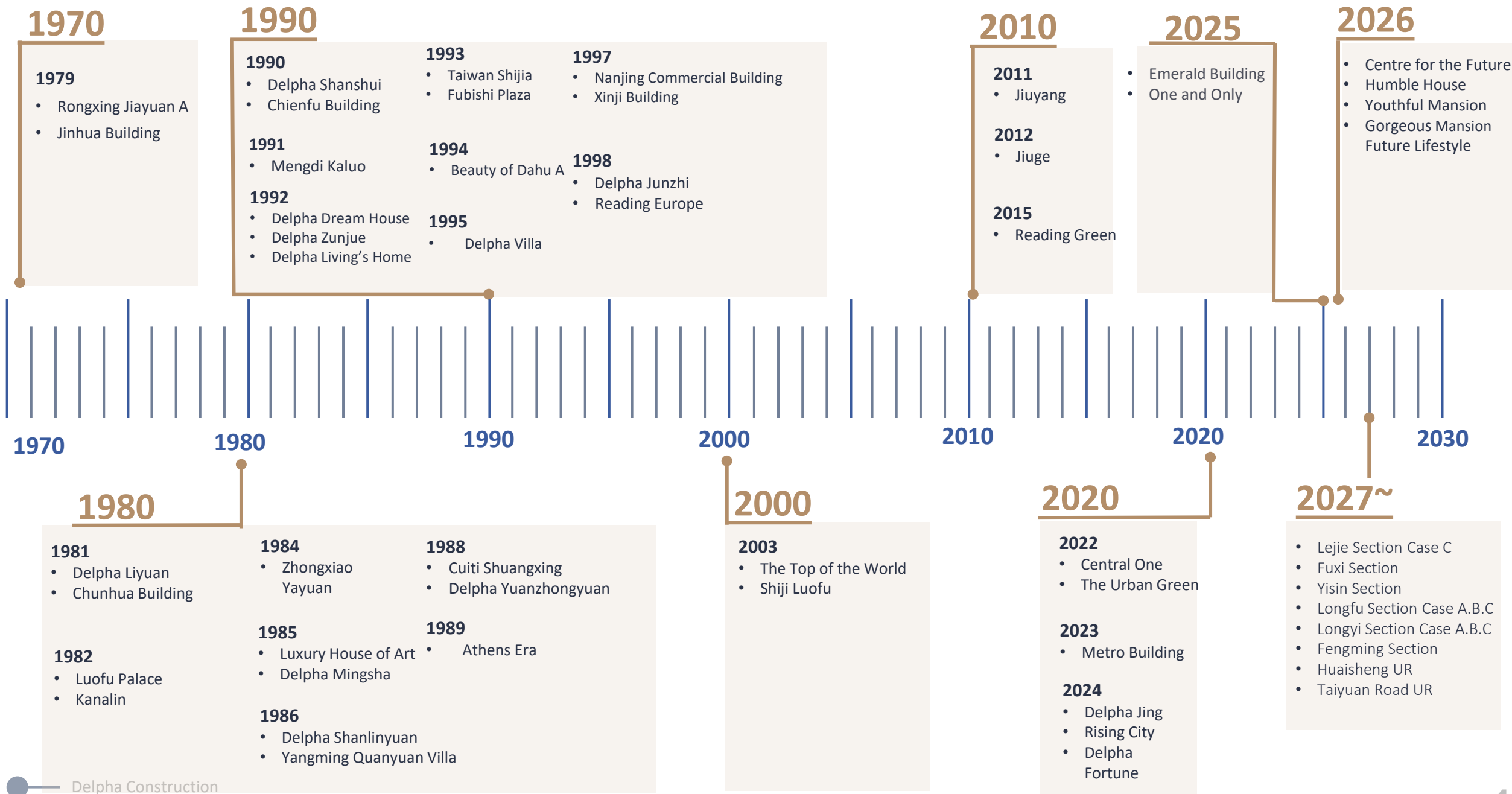


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Milestone





Development Logic-Smart Planning · Leverage the Demographic Dividend

1 Railway Economy

Develop suitable lands along THSR, MRT(Taipei, Taoyuan and Taichung station), Railway(Taipei, Wuri and Shalu station) attract home-buyers with the station at your doorsteps

2 Science Park with job opportunities

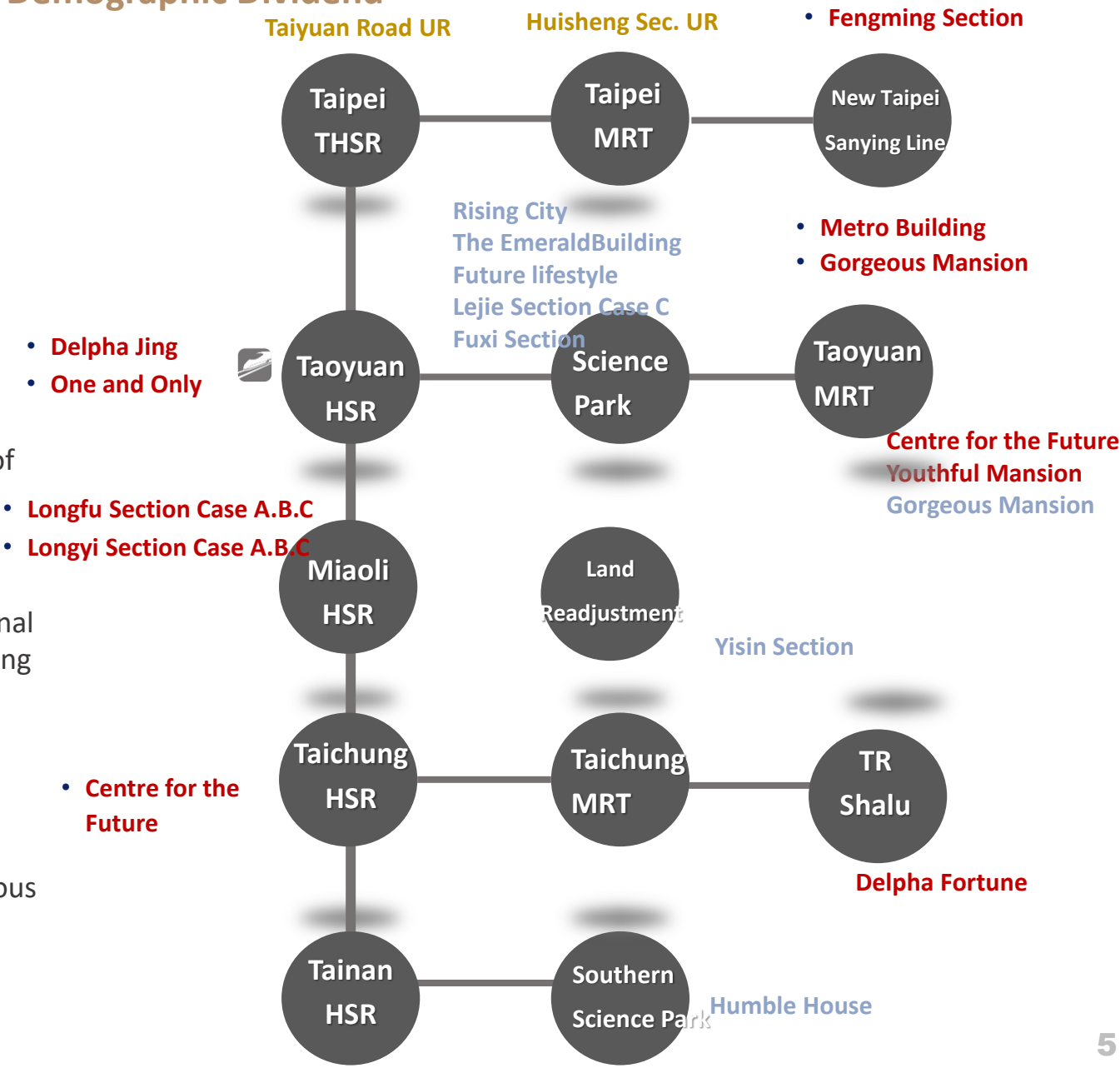
Science parks attracts enterprises to settle in, which provides abundant job opportunities. Coupled with the injection of government funds, it has become an emerging area that is influx of people.

3 Emerging Redevelopment Zone

Urban planning and public infrastructure development drive regional growth, attracting first-time homebuyers and transforming emerging redevelopment zone into a sought-after area.

4 Urban Renewal & Reconstruction of Urban Unsafe and Old Buildings

The government vigorously promotes urban renewal and expeditious reconstruction of urban unsafe and old Buildings to enhance living environments and urban landscapes.



Delpha Outlook - Online Case Timeline 2024~

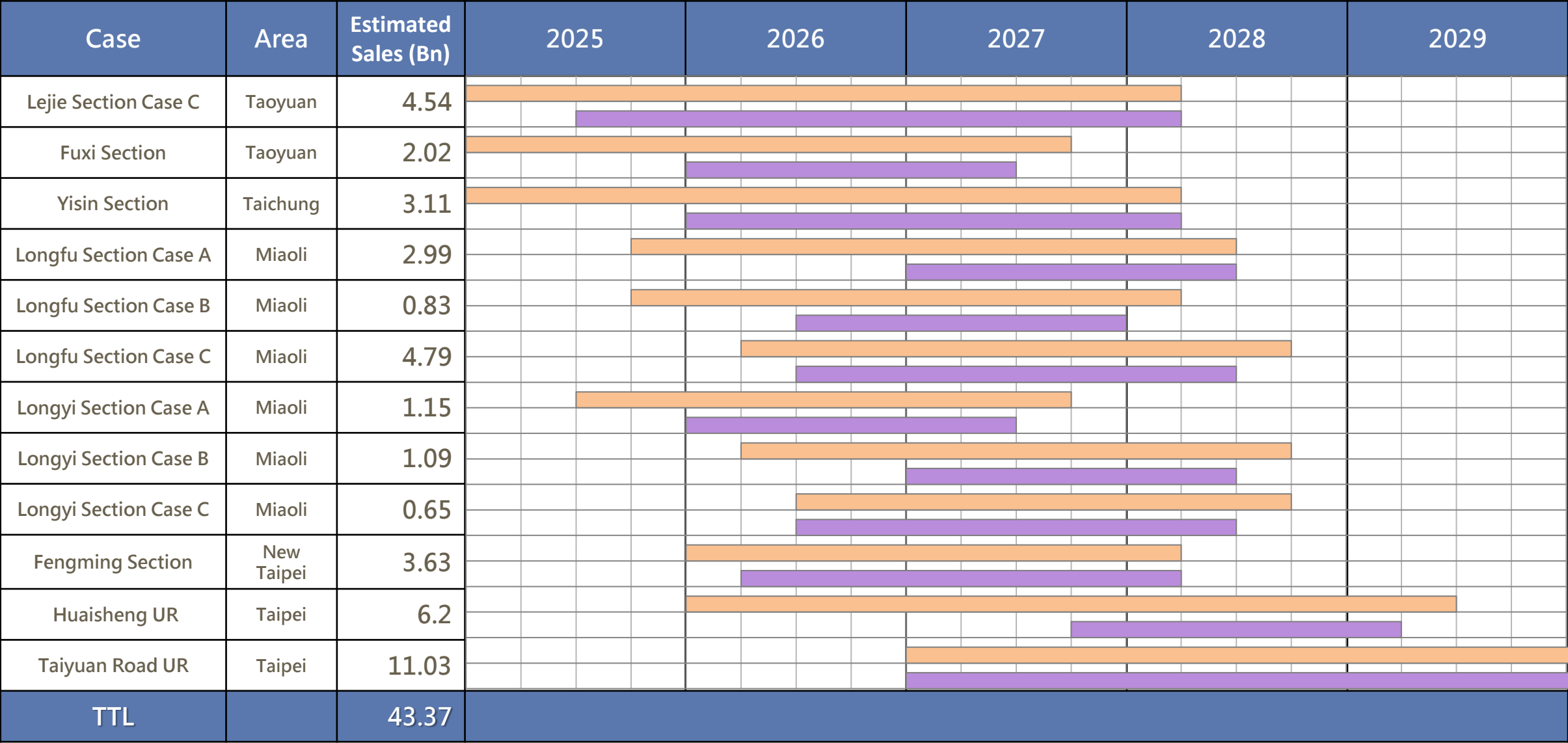
Construction Period Sales Period

個案名	Area	Estimated Sales (Bn)	2024	2025	2026	2027
Metro Building	Taoyuan	1.73				
★ Rising City	Taoyuan	2.34				
★ Delpha Jing	Taoyuan	1.26				
One and Only	Taoyuan	4.36				
★ Delpha Fortune	Taichung	1.23				
★ The Emerald Building	Taoyuan	2.31				
Gorgeous Mansion	Taoyuan	2.66				
Centre for the Future	Taichung	18.17				
Future lifestyle	Taoyuan	2.62				
Humble House	Tainan	2.67				
Youthful Mansion	Taoyuan	1.34				
合計		40.76				

★ 為已完銷個案

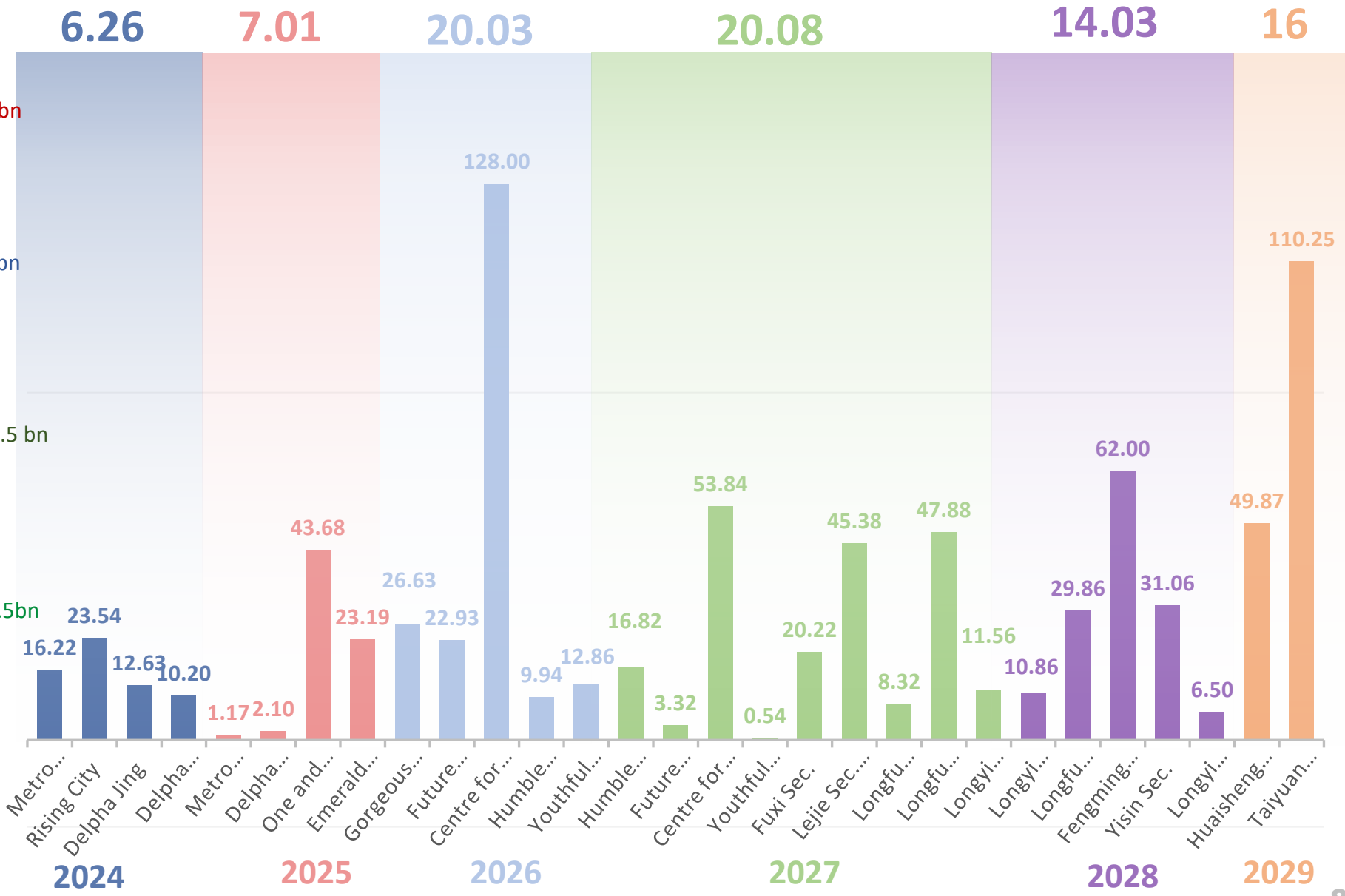
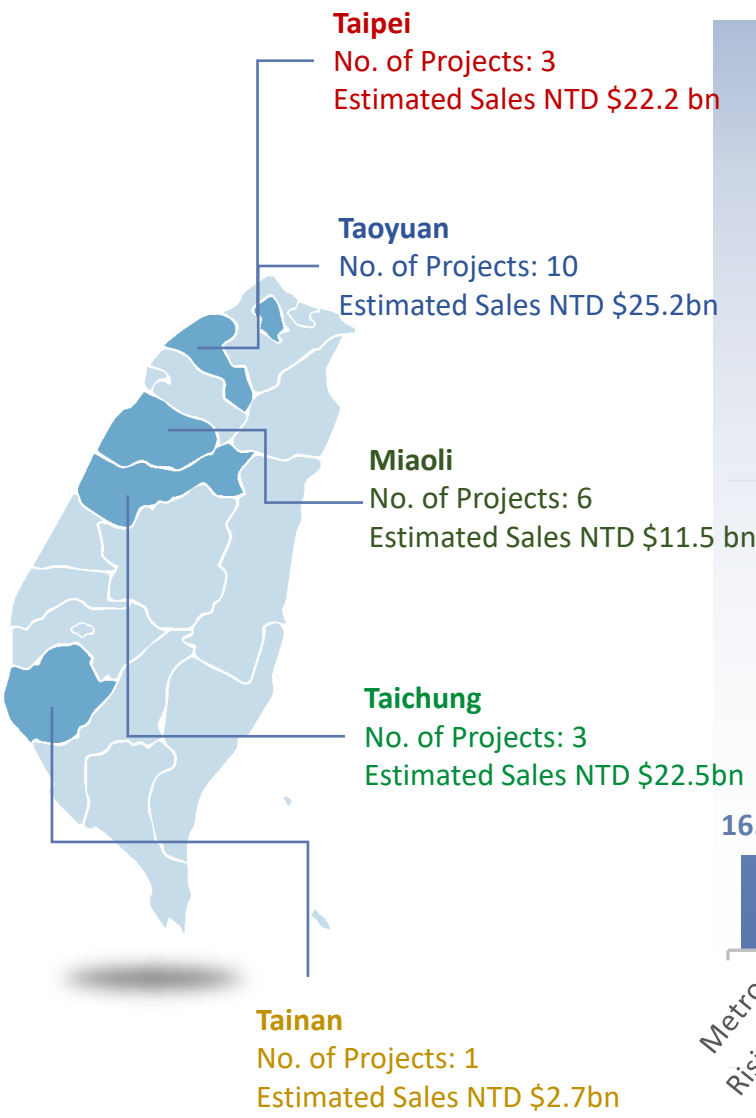
Delpha Outlook – Land Inventory Project Execution Plan ~2029

Construction Period Sales Period



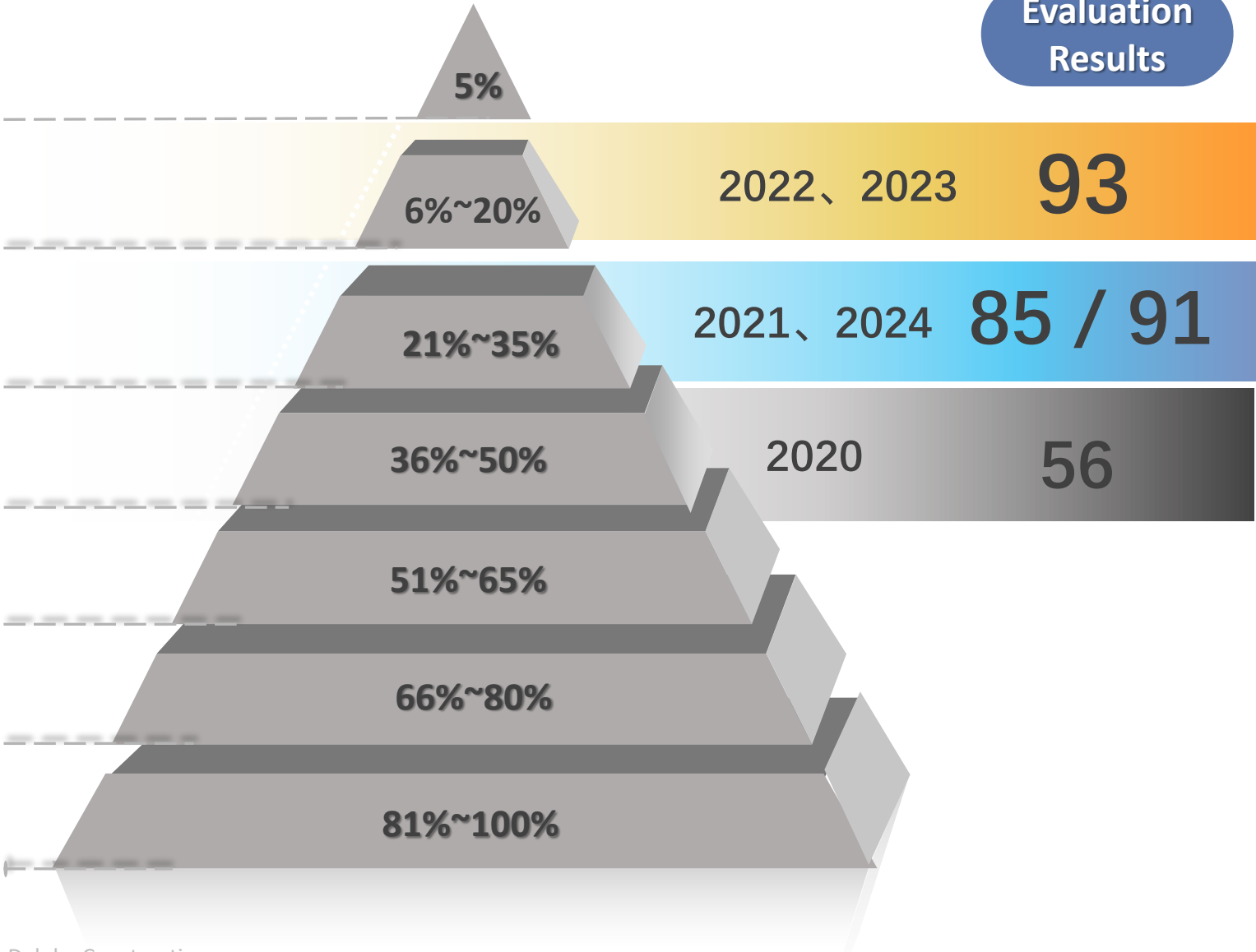
Delpha Outlook- Diversified Development Models

Project Completion Schedule
(Unit: NTD billion)



ESG Performance

Evaluation
Results



- 2023/07/19
- 2022/06/30
- 2022/05/12
- 2021/11/11
- 2021/09/30
- 2021/04/15
- 2021/03/30
- 2017/06/01
- 2017/05/31
- 2011/12/20

Inclusion in TWSE Governance 100 Index Constituents

- Issued Second ESG Report
- Established "Integrity Management Committee"
- Establish the "Risk Management Policy"
- Issued First ESG Report
- Established "Sustainability Team"
- Established "Integrity Management Team"
- Established "Corporate Governance Office"
- Establish the "Corporate Governance Best Practice Principles"
- Established "Audit Committee"
- Established "Remuneration Committee"

ESG Performance

2022

2023.03

TCFD Supporter

2022.11.30

Added to the MSCI Global Small Cap Index.

2023

2023.07.19

Recognized as a constituent stock of the "Corporate Governance 100 Index".

Honored with the Bronze Award at the 16th TCSA Taiwan Corporate Sustainability Awards for its sustainability report.

2024


2024.03

Sustainalytics Rating

Honored with the Bronze Award at the 17th TCSA Taiwan Corporate Sustainability Awards for its sustainability report.

2530.TW

2024.3 Achieved a "Low Risk" rating in Sustainalytics' inaugural assessment.

SUSTAINALYTICS
ESG Risk Rating

18.0
Low Risk

Financial Data

Assets & Inventory

Unit: NTD thousand

Item	2022	2023	2024
Lands for construction & Construction in progress	17,036,298	19,816,106	25,106,975
Lands for sales	72,813	1,001,340	268,116
Total Inventory	16,760,895	20,599,926	25,120,538
Cash & cash equivalents	2,135,572	1,114,378	935,773
Total Assets	20,317,900	23,727,929	29,085,970

Liabilities & Interests

Unit: NTD thousand

Item	2022	2023	2024
Borrowings	8,504,895	9,935,650	13,448,099
Contract liabilities	948,965	2,143,844	3,539,646
Total Liabilities	9,799,367	13,049,787	18,360,483
Ordinary share	8,399,880	8,399,880	8,399,880
Equity attributable to owners of the parent company	10,278,223	10,445,272	10,499,677
Net worth per share (NTD)	12.24	12.44	12.50
Debt ratio(%)	48.23	55.00	63.12

Profitability

Item	2022	2023	2024
Return on Assets(%)	2.42	2.36	6.23
Equity ratio(%)	4.65	4.75	15.16
Gross profit (%)	31.76	43.66	41.20
Net profit(%)	22.34	25.81	26.62

Cash Dividend Policy

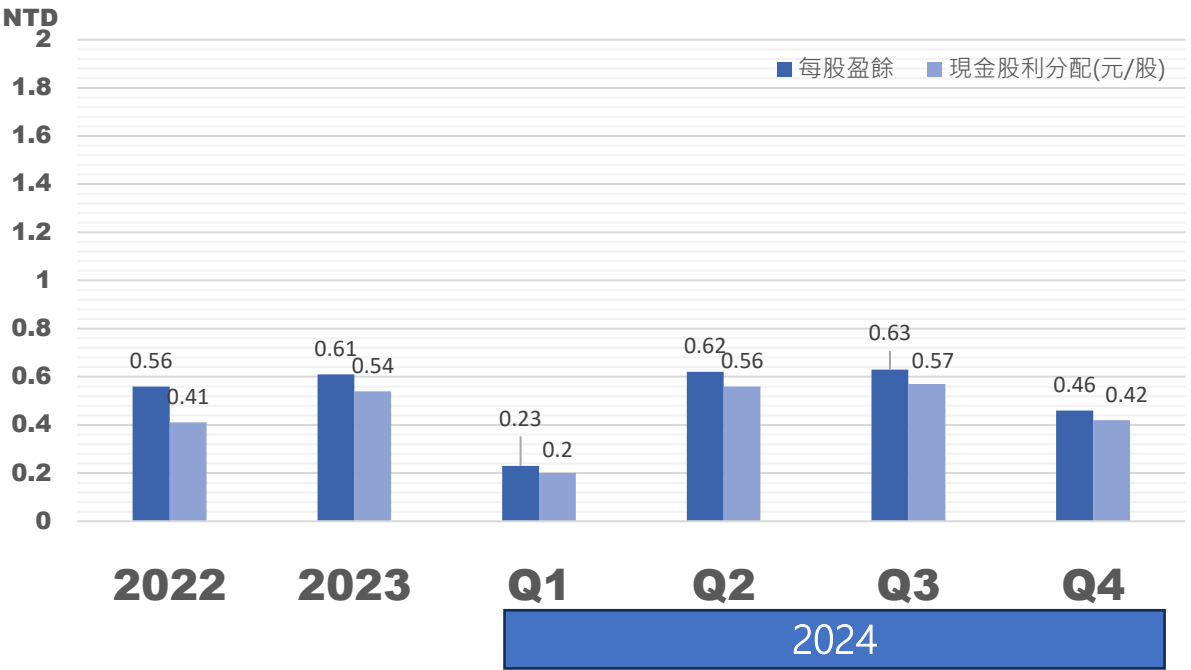
Target Steady Payout

- The Articles of Incorporation were revised in June 2023, updating the dividend distribution policy to a quarterly schedule.

Items	2022	2023		2024			
		Q3	Q4	Q1	Q2	Q3	Q4
Net worth per share	12.24	11.77	12.44	12.13	12.54	12.61	12.50
EPS	0.56	(0.06)	0.61	0.23	0.62	0.63	0.46
Cash dividends (NT\$/share)	0.41		0.54	0.20	0.56	0.57	0.42

The Company distributed a full-year cash dividend of NT\$1.75 per share for 2024.

Dividend Payout



Distribution Ratio (Cash Div. / EPS)	2024					
	73.2%	88.52%	86.96%	90.32%	90.48%	91.30%



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THANK YOU
FOR YOUR LISTENING

